



COMPETAL Azelastine Azelastine Classic Masal Solution 0.1%

1

Atorvastatin Calcium
Oral Tablet
80 MG

Atorvastatin Calcium

Azelastine HCl Nasal Solution 0.1 %

McKara Street | Marketing

ty:30



OVERVIEW

- I. Key Goals & Deliverables
- **II. Competitor Descriptions**
- III. Competitor SWOT Analysis
- IV. Competitor Comparisons
- V. Opportunities
- VI. Positioning
- VII. Customer Journey
- VIII. Action Plan
 - IX. Success Indicators





KEY GOALS & DELIVERABLES

KEY GOALS

- Understand the competitive landscape of A-S Medication Solutions
- Identify strengths, weaknesses, and differentiators of competitors
- Identify gaps in the market and opportunities for ASM
- Inform strategic decisions for product development, sales, and marketing

DELIVERABLES

- Summary report document
- Summary report slide deck
- Sales resources: SWOT analyses, competitor comparisons, etc.
- Recommendations to fill gaps and demonstrate effective positioning



COMPETITOR DESCRIPTIONS

Segment	Description	Competitors	
Point-of-Care Dispensing Vendors	Enable in-office dispensing.	Northwind, Proficient Rx, PDRx, Bryant Ranch Pharmaceuticals, DocRx, Advanced Rx	
Repackagers	Repackage medications for clinics.	SafeCor Health	
Full-Service Pharmacy Models	Offer end-to-end pharmacy services	CVS, Walgreens, hospitals	
Mail-Order Pharmacy Models	Deliver medications directly to patients Amazon Pharmacy		





STRENGTHS	WEAKNESSES
 Compliance Fast delivery Wide service scope Conference coverage Over 35 years of industry experience 	 Higher pricing relative to competitors No AI integration No public price transparency Google reviews
OPPORTUNITIES	THREATS
 Growth of the dispensing industry Leverage AI integration 	 Emerging players with technological strength Regulatory changes (Legislation) Potential loss of competitive edge if competitors match or exceed our current service offerings





NORTHWIND



STRENGTHS	WEAKNESSES
Broad scope of servicesAl integration	ComplianceComplexityGoogle reviewsNo public price transparency
OPPORTUNITIES	THREATS

Opportunities for ASM

- Al Integration
- Google reviews
- Technological strength
- Cost calculator

Positioning Strategies for ASM

- Simplicity
- Compliance
- Price transparency



PROFICIENT RX

STRENGTHS	WEAKNESSES
Medical supply offeringsLive chat on website	 Limited media presence No public price transparency
OPPORTUNITIES	THREATS
 Growth of the dispensing industry Leverage AI integration 	 Emerging players with technological strength Regulatory changes (Legislation)



Opportunities for ASM

- Foster a strong media presence
- Offer medical supplies & equipment
- Technological strength
- Implement a live chat on our website
- Cost calculator

Positioning Strategies for ASM

- Price transparency
- Readily available for communication



BRYANT RANCH



STRENGTHS

- Speedy setup
 - Within 72 hours
- Revenue growth numbers
 - Present on website

- Outdated website
- Slow website loading times

WEAKNESSES

- Less detail on technology usage
- Limited scope of services
- No public price transparency

OPPORTUNITIES

THREATS

- Growth of the dispensing industry
- Leverage AI integration

- Emerging players with technological strength
- Regulatory changes (Legislation)

Opportunities for ASM

- Increase setup process speeds
- Identify and present growth numbers
- Keep website up to date
- Increase technological advances and usage
- Cost calculator

Positioning Strategies for ASM

- Revenue growth
- Technologically advanced
- Wide scope of services



COMPETITOR COMPARISONS

COMPANIES	ASM	NORTHWIND	PROFICIENT RX	BRP	DOC RX
Fast Delivery	✓		✓		✓
Analytics	✓	✓	✓		✓
DSCSA	✓		✓		
Mail Order	✓	✓			✓
Full Pharmacy	✓				
Clinical Programs	✓	✓			✓
Licensed in all states	✓	✓		✓	



OPPORTUNITIES & POSITIONING

Opportunities

- Al integration
- Cost calculator
- Google reviews

Positioning

- Compliance
- Fast delivery
- Simplicity
- Price transparency
- Experience (credibility)
- Revenue



AI INTEGRATION

STRATEGIC DECISION-MAKING

- Visualize trends
- Predict market shifts

MARKETING

- Forecast which clinics are most likely to adopt our services based on historical data
- Data collection

CLIENTS

- Inventory forecasting: predict medication demand at dispensing sites
- Al chatbots on website
- Al chatbots for clients

AI INTEGRATION OPTIONS

- Microsoft Azure Al
- Google Cloud AI
- Amazon SageMaker
 - (All are HIPPA compliant)



THE DATA: AI INTEGRATION

STRATEGIC DECISION MAKING

Faster Strategy Development

- Reduce time-to-decision by **80-90%**
- LLMs generate full business plans instantly

Higher Quality Decisions

- Improve investor interest by **3-5%**
- LLM plans rated higher than human ones

Competitive Edge

- Simulate markets, **test ideas** rapidly
- Virtual crowds mimic real customer feedback

Risk Mitigation

- Identify blind spots early on
- Uncovers hidden inefficiencies through objective analysis

MARKETING

Netflix: Predictive Personalization at Scale

- Netflix's Al-powered recommendation engine is responsible for 80% of the content users watch
- This system has saved Netflix over \$1
 billion in customer retention costs

Unilever: Al for Market Segmentation and Campaign Optimization

- Unilever uses AI to analyze consumer behavior and segment audiences for more effective targeting
- Improves campaign ROI and reduces customer acquisition cost

CLIENTS

Sephora: Al-Powered Virtual Assistants

- Sephora uses Al chatbots and virtual try-on tools to personalize the shopping experience and guide customers to the right products
- Improves lead conversion and reduces
 friction in the decision-making process

Competitive Edge

• **68%** of health organizations are already incorporating Al into their operations

Trust in AI is Growing

• **52**% of US patients access their health data through chatbots

Other Valuable Impacts

- 24/7 Availability
- Improved Client Experience
- Scalability without Headcount
- Data Collection and Insights

<u>Artificial Intelligence and Strategic Decision-</u> <u>Making: Evidence from Entrepreneurs and Investors</u> Al in Marketing: 4 Real-World Examples and Case Studies

The Future of Chatbots: 80+ Chatbot Statistics for 2025



COST CALCULATOR

OBJECTIVE

To engage prospective clients in the decisionmaking process by offering a **transparent**, **interactive**, and personalized estimate tool without publishing fixed prices.

WHY IT MATTERS

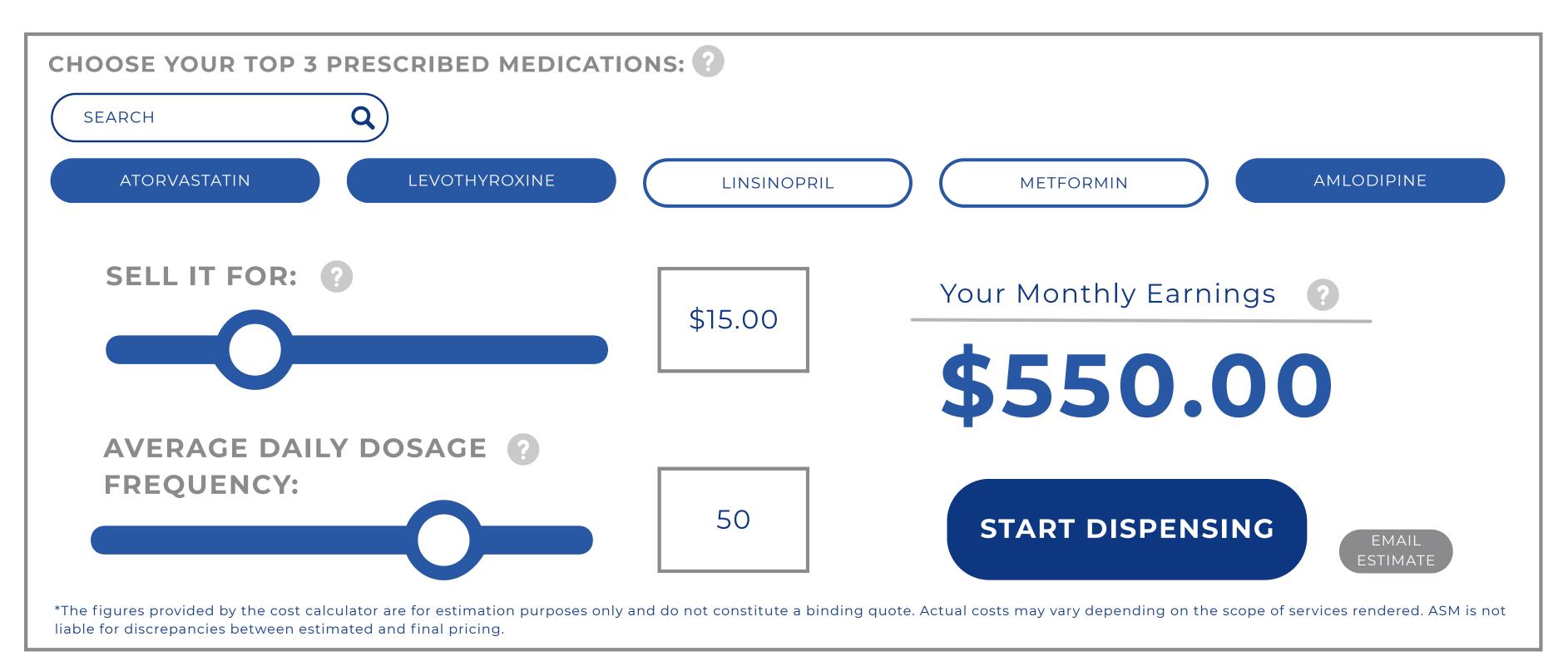
- Most competitors do not offer price transparency
- Builds trust & reduces friction during the conversion stage
- Encourages engagement and lead capture

COST CALCULATOR OPTIONS

- Third-Party Tool
 - Outgrow
- Internally customized



COST CALCULATOR





THE DATA: COST CALCULATOR

COST CALCULATOR

BEMO

 Received \$4M in new customers, and customers were happier because they understood their products better

Outgrow

- Three times as many people visiting their website within 6 months
- Received contact info from 20k people
- Helped Outgrow become known as an expert in their industry

VenturePact

- Received 87,381 qualified leads using an interactive calculator
- 41% conversion rate

Get Paid for Your Pad

• 37% conversion rate

<u>Interactive Calculator Case Study — How BEMO generated</u> <u>\$4M Worth of Prospects</u>

Outgrow: Case Studies



GOOGLE REVIEWS

CURRENT LANDSCAPE

- Competitors are not leveraging Google reviews effectively
- Top competitors only have a few reviews and low ratings.
- This is a clear opportunity to stand out in local search and build trust

WHY IT MATTERS

- Google reviews directly impact:
 - Search visibility
 - Click-through rates
 - Customer trust
 - Conversion

TACTICS

Client Challenge/Giveaway

 "Leave us a review and be entered to win a gift card!"

Partner Spotlight Review Campaign

- Invite clients to leave reviews
- In return, feature their clinic in a "Partner Spotlight" on social media
- Gives them visibility & positions us as a trusted provider



THE DATA: GOOGLE REVIEWS

GOOGLE REVIEWS

MD Google Reviews Case Study

- Large physician group only had 119 Google reviews
- Had a 96% patient satisfaction rate, but their online reputation did not reflect this quality
- Implemented automated review requests via Ratings.MD
 - After each visit, patients were prompted to leave a
 Google review
- In 6 months, they collected 1,052 new Google reviews
- Ratings jumped from **3.6 to 4.7**
- Began ranking #1 in local search for key terms

Key Statistics

- 90% of B2B buyers read reviews before making a purchase decision
- 73% of consumers say they trust online reviews
- Optimal range for conversions: **4.0 4.7 stars** (ratings closer to 5.0 can actually reduce trust)
- Businesses in Google's top 3 local pack had an average of 47 reviews
- For higher-priced products, reviews increased conversion rates by 380%

Case Study: 1,000 Google Reviews Collected in 6 Months

What Every Small Business Needs To Know About Google
Reviews

Google Reviews Study: How Many Reviews Do Local Businesses Need?

<u>Customer Reviews: The Acquisition Strategy You Can't Ignore</u>

How Online Reviews Influence Sales



POSITIONING

Compliance	We lead the industry in compliance. Positioning ourselves as a compliance-first provider builds trust and gives us a competitive edge in a highly regulated industry.
Fast Delivery	Speed that sets us apart . Customers choose us for our faster delivery times. Highlighting this advantage drives conversion and acquisition.
Simplicity	We make it easy. Our platform and services are intuitive, clearly named, and easy to navigate unlike competitors who overcomplicate with branded jargon.
Price Transparency	No surprises . With our cost calculator, we will bring unmatched transparency to pricing, something no competitor currently offers.
Experience	Built on 35+ years of expertise. With over 3 decades in the industry, our deep expertise speaks volumes giving us a strong foundation to deliver trusted, proven solutions.
Revenue	Proven to boost revenue . Backing this statement with data will increase customer acquisition and conversion.



CUSTOMER JOURNEY





ACTION PLAN



INTEGRATE AI

- Evaluate AI platforms
- Launch inventory forecasting
- Develop chatbot
- Identify leads



DEVELOP COST CALCULATOR

- Scope requirements
- Compare tools
- Design
- Launch



LAUNCH GOOGLE REVIEW CAMPAIGN

- Choose campaign
- Monitor
- Track



LEVERAGE POSITIONING

- Educate the team
- Add strategies to deliverables



AI INTEGRATION (A)

1. Evaluate platforms

a. Evaluate and choose an AI platform: Azure, Google Cloud, or SageMaker

2. Launch inventory forecasting

a. Launch AI inventory forecasting at select sites

3. Develop chatbot

a. Develop and launch chatbot for website and client support

4. Identify leads

a. Collaborate with sales and marketing to identify new leads with AI

Owner: IT Team



COST CALCULATOR

- 1. Scope requirements
- 2. Compare tools
 - a. Third party or create our own?
- 3. Design
 - a. Align with brand and sales funnel
- 4. Launch
 - a. Launch as a tool to capture leads, close deals, and track engagement

Owner: IT Team, Sales & Marketing



GOOGLE REVIEW CAMPAIGN

1. Choose Campaign

- a. Review & Win
- b. Partner Spotlight

2. Monitor

a. Monitor and respond to reviews to boost engagement and reputation

3.Track

a. Track impact on search visibility and click-through rates

Owner: Marketing



LEVERAGE POSITIONING &



1. Educate the team

a. Educate the sales & marketing team on key positioning strategies

2. Add strategies to deliverables

a. Implement positioning strategies to key deliverables

Owner: Sales & Marketing



SUCCESS INDICATORS

INTEGRATE AI

- Have an Al platform selected within 3
 months
- Build a model based on 6+ months of historical data
- 80% accuracy in predicting top 10 medications per site
- List of 50+ high potential clinics generated

DEVELOP COST CALCULATOR

- Interactive tool live on website by October
 2025
- 25% of users who start the calculator submit their email
- Average 90 seconds or more on the cost calculator
- 30+ SQLs attributed to calculator in first 3
 months



SUCCESS INDICATORS

LAUNCH GOOGLE REVIEW CAMPAIGN

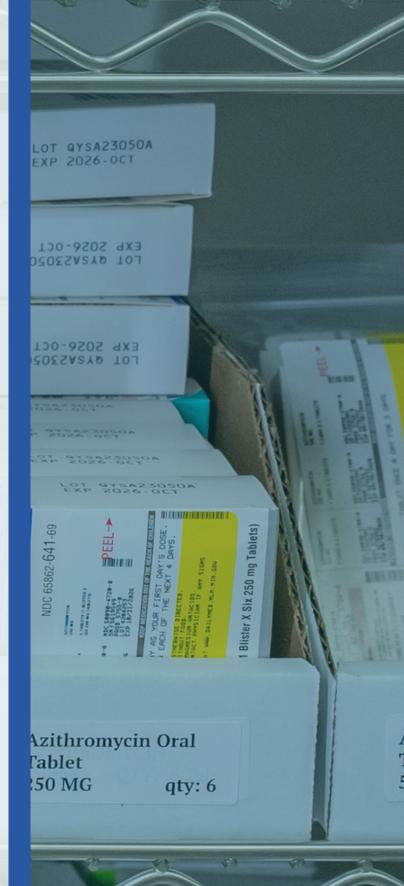
- Increase number of ratings to 100 by
 October 2025
- Receive a Google rating of **4.6 or higher**
- Have 20% of active clients leave a review
- Appear in top 3 Google Map results for "clinic dispensing solutions" in 3+ key markets
- Increase website traffic by 15% within 3
 months

LEVERAGE POSITIONING

- Slide deck **presented** to Sales & Marketing and other important stakeholders by August 8th
- At least 2 new clients mention one of the strategies as the reason they chose ASM by
 December 2025







WRITTEN ANALYSIS

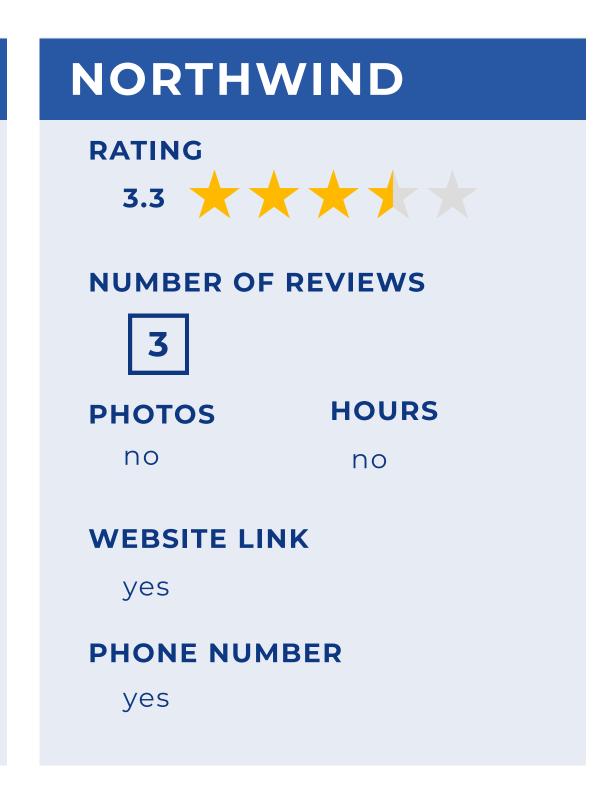
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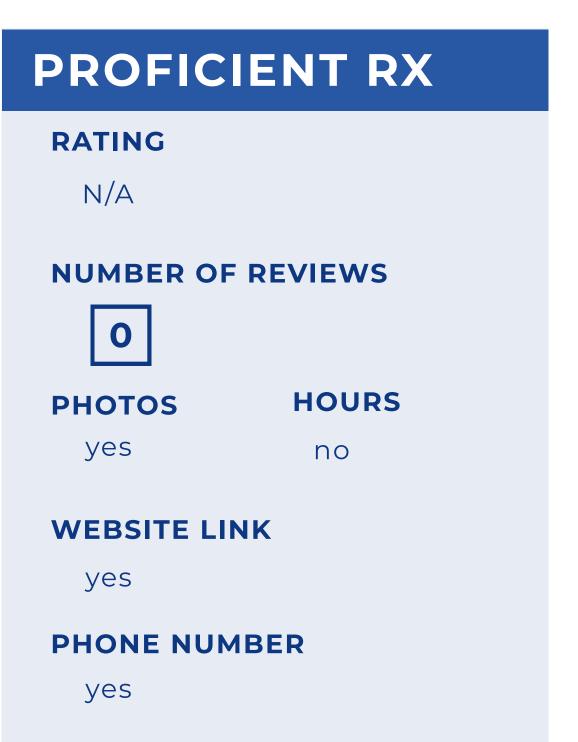
WRITTEN ANALYSIS DOCUMENT



GOOGLE RATING ANALYSIS

ASM RATING 5.0 NUMBER OF REVIEWS HOURS **PHOTOS** yes yes **WEBSITE LINK** ves **PHONE NUMBER** no





GOOGLE RATING ANALYSIS

BRYANT RANCH

RATING

N/A

NUMBER OF REVIEWS

0

PHOTOS HOURS

no no

WEBSITE LINK

no

PHONE NUMBER

yes

PD-RX

RATING



NUMBER OF REVIEWS



PHOTOS

HOURS

yes

no

WEBSITE LINK

yes

PHONE NUMBER

yes

DOC RX

RATING

N/A (Facebook reviews only)

NUMBER OF REVIEWS



PHOTOS

HOURS

yes

yes

WEBSITE LINK

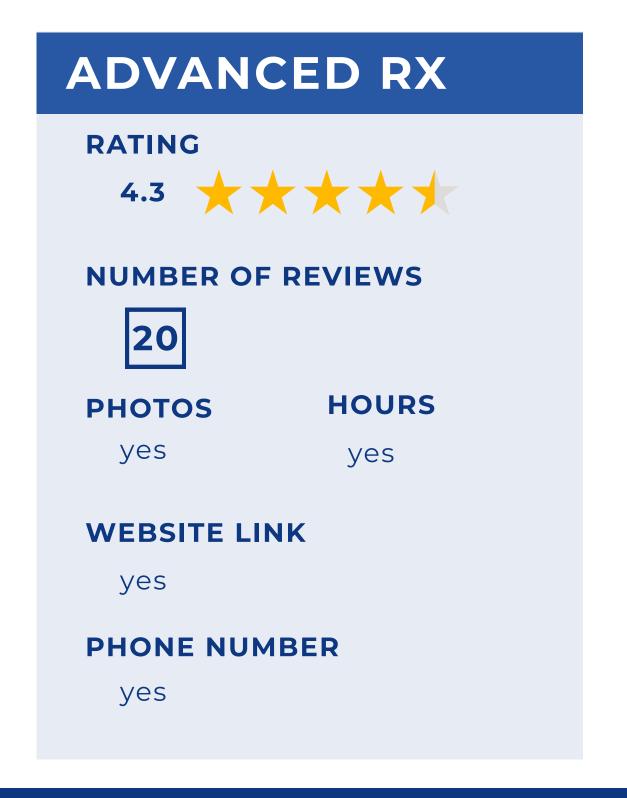
yes

PHONE NUMBER

yes



GOOGLE RATING ANALYSIS





NORTHWIND



Services

- Point-of-Care Dispensing
- Home Delivery
- PBM
- Clinical Blueprints
- Analytics software program

Target Market

- Clinics
- Self-funded employers

Price

- Customized pricing
- Value-based approach
- *Not publicly listed

Distribution Channels

- Wholesale Distribution
- Onsite Dispesning
- Home Delivery

Tech Stack

- Rx Steward
- Clinical Blueprints
- Al-Driven Integration with Healthee

Differentiators

- Broad scope
- Broad analytics & Al integration

Weaknesses

- Compliance
- Complexity

Market Positioning

- Strategic Rx Stewardship
- Nexus of Care
- Empowering Employers
- Data-Driven Outcomes
- Challenging the PBM Status Quo

"Turn your pharmacy spend into a pharmacy investment"

